PROFESSIONAL REVIEW GUIDANCE FOR CANDIDATES

Edexcel Level 7 NVQ Diploma in Construction Senior Management (QCF) or Edexcel NVQ5 in Construction Senior Management
These guidance notes will assist you in structuring your submission to attain Chartered Membership of the CIOB. They comprise:

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APPLYING FOR THE PROFESSIONAL REVIEW

Chartered Membership of the CIOB puts you on a path of career advancement that leads to the very top of the profession. Progress is made through a combination of study, examination and experience culminating in Chartered Membership and the designation MCIOB.

You are now at the final stage towards your Chartered Membership. These guidelines are designed to explain what you will need to demonstrate and examples of the type of evidence you can provide to satisfy the requirements of the review.

We wish you the very best of luck with your application.

BEFORE YOU BEGIN

Please read the following guidelines before starting your application.

The application consists of 2 sections. Completion of all sections is mandatory before submission.

In addition to the application you will need to provide the following:

• All candidates must hold current membership prior to application
• A copy of your most recent CV
• Your job description
• An organisation chart showing your position, name, who you are responsible for and accountable to
• Your CPD record for the past 12 months. (Only required if you have been in membership for one year or more).
• Your forward action plan for the next year (this should include personal and company objectives).
• The application fee.

Please note: we can only process applications which include all of the above. Your application will be delayed if anything is missing.

EXPLANATION OF THE REQUIREMENTS FOR THE PROFESSIONAL REVIEW

The PR will assess that you have the professionalism and ethics to be a Chartered Builder or Chartered Construction Manager.

The qualities required for a Chartered Builder or Chartered Construction Manager are:

1. PROFESSIONAL JUDGEMENT AND RESPONSIBILITY
2. COMMITMENT TO THE CIOB CODE OF ETHICS
3. COMMITMENT TO CONTINUING PROFESSIONAL DEVELOPMENT
PART 1A
REGISTRATION OF INTEREST

Throughout key stages in your membership we may request you to provide personal identification documents to verify your details. Application for the professional review is one of those key stages.

We have made this process as simple as possible to enable us to provide you with the best possible service. You can confirm your details by providing 2 passport photographs (recent, head and shoulders) signed on the back (but not stuck to the form) by any one of the following:

- Your employer
- Chartered Member/Fellow of CIOB or any other Chartered Institute
- Doctor
- Solicitor/Barrister/Commissioner of Oaths
- Senior Teacher/University Lecturer
- Member of Parliament
- Councillor: Local or County
- Justice of the Peace
- Minister of a recognised religion
- Officer of the armed services at or above army captain (active or retired) or equivalent
- Senior Police Officer

Documents are to be sent as follows: Please remember to quote your membership number in all correspondence.

**Part 1A - Registration of Interest to be sent in hard copy with 2 signed photographs to:**

**Professional Review Office**
The Chartered Institute of Building, 1 Arlington Square, Downshire Way, Bracknell, Berkshire RG12 1WA, United Kingdom
Registered Charity in England and Wales (280795) and in Scotland (SC041725)

On receipt of the Registration of Interest Form and photos, Part 2 of the documents will be sent.

**Part 2 - The Application and supporting documents should be emailed to:** pr.application@ciob.org.uk upon receipt of our confirmation email.

Please confirm/update your personal details here. N.B. alternatively please visit the membership section of the website to complete online.

PART 1B
APPLICANT STATEMENT

You will need to sign the declaration and provide a short concise statement about what becoming a member would mean to you.
PART 2
EMPLOYMENT DETAILS

Please enter your current employer or self-employed details here. For unemployed applicants your most recent employer should be included.

PART 3
TRAINING AND DEVELOPMENT

For applicants who are not currently working you should answer the following questions;

• Development need?
• How development need will be satisfied?
• What will this enable?

PART 4
COMMITMENT TO PROFESSIONALISM

In this section you are required to demonstrate your knowledge and understanding of the role and significance of the CIOB and its functions. You should also show an appreciation of your personal professional role, the public expectations of a professional and the CIOB Code of Conduct and Member regulations. The assessors will be looking for evidence to support the following competencies:

I.1 Professional Judgement and Responsibility
Based on your own experience, you should describe in detail an occasion or an incident that has required you to exercise your professional judgement.

In this section, your professional judgement relates to an occasion or an incident where it would be regarded as beyond your normal sphere of activities in your role and where you were challenged because of the situation you faced and the consequent ethical decision you were required to make.

The purpose of this section is to ensure that members of the CIOB apply appropriate standards of professionalism to their duties based on CIOB Rules and Regulations of Professional Competence and Conduct, and their duty of care.

Indicative examples
• Identify a situation where professional judgement was required and how it was demonstrated. (Issues could be behavioural or contractual and may include reference to members of the public).
• Demonstrate processes for applying appropriate criteria when exercising professional judgement (e.g. by reference to the Rules and Regulations of Professional Competence and Conduct).
• Identify involvement with making decisions that protect the general public.
• Display knowledge of personal limitations (e.g. when to seek advice from others).

I.2 Commitment to Code of Ethics
Please refer to the following link for further information to help you describe/evaluate the importance of the Code of Ethics relevant to your role/experience. “The CIOB and Ethics”

I.3 Commitment to Continuing Professional Development
You should show an understanding of the importance of CPD in your role, as this CPD is a mandatory requirement for membership, by providing evidence that you carefully evaluate, plan and implement a range of industry-focused activities to show how they meet your current and future needs.

Demonstrate your role in encouraging CPD in others and your awareness of its importance in developing the construction industry.

Indicative examples:
• Identify how you have reflected upon achievement or lack of achievement
• Evaluate training and development activities
• Demonstrate where and how you have encouraged others in the organisation to undertake CPD activities
• The benefits of CPD within your job roles.
**Do’s**

- Read the Candidate guidelines before completing the report. The guidelines explain the process and what experience you must demonstrate in your competence report (part 2).
- Give clear, specific and detailed examples of the competences from your own practice.
- Make sure it is about you and your experiences. Use ‘I did...’
- After each example try to explain why you did it in the way described. What were the advantages and disadvantages of the decisions you made?
- Superior applications will demonstrate reflection on practice giving indications of how the candidate would do things differently in the future.
- Use full sentences and paragraphing as required.
- Use all the space provided to describe and evidence your competence.
- Keep self-evident comments like ‘Health and Safety is important to the organisation...’ or ‘Planning and organisation is crucial for the smooth running...’ brief. It is good to have an opener to a section but too much of this language starts to sound like waffle. It is the personal examples we are looking for.
- Be honest about what you have achieved. The assessor is not looking for prestigious multi-million pound projects. They are looking for evidence of competence, the ability to understand the limits of one’s competence and responsibilities, the ability to make ethical decisions and the commitment to learn and develop.
- Do check for spelling and grammatical errors. The PR Team will send the report back if it is clear your report has not been proofread.

**Don’ts**

- Use ‘we do this at...’ or ‘we follow company...’. Too much of this suggests you are not working on your own initiative.
- Don’t list your job responsibilities or your job description.
- Don’t describe company policies e.g. at my company we do... The assessor wants to know about you and your practice. You may refer to policies that inform your practice.
- Don’t assume because you have worked on large projects or prestigious sites that this confirms competence. It does not.
- Don’t exaggerate or misrepresent your experience and responsibilities as you may be questioned about it.
- Don’t use bullet points. It suggests you cannot fill the boxes with substantive examples.
- Don’t use company specific acronyms without mentioning the full title at some point in your report. responsibilities, the ability to make ethical decisions and the commitment to learn and develop.

**Example**

CIOB are looking for clear and current examples of your work activities. The following report example has been provided to help applicants structure their report.

CIOB do not provide full reports as examples.

**Good Example**

**Because: guidelines followed, first person used, clear explanation of process, reflection included.**

One key element of all construction projects is the commissioning process. The complexity of the process is often underestimated and I identified that there was a lack of planning for this critical process. My role as planner is to provide a detailed programme for all elements of the project from the early design and procurement stages right through to the final commissioning process. It was clear from previous projects I had worked on, that there was limited detail and management with respect to this critical process.

To remedy this failing within the planning of a project, I have taken this problem on board along with another planning colleague and subsequently developed a detailed commissioning template for current and future construction projects. The templates have been implemented into my two most recent construction projects during the past two years and as such, the commissioning process has been monitored and managed in a more strategic manner. The commissioning programme now enables risks associated with the process to be identified at an earlier stage and the necessary changes made to prevent them from being detrimental to the successful implementation of the project. The commissioning programme also has key milestones to engage with the relevant external bodies including the building control officer at appropriate stages within the process. This again mitigates any risks associated with the process and results in a more streamlined and quality process. In conjunction with the commissioning template, I have also produced a series of detailed guidance notes to enable the process to be rolled out across all of the construction projects across the business unit. This will assist with a more coherent approach being adopted across the business and ensures quality is maintained on all future projects.
A signature will be required on this part of the form from someone who can verify the contents of your application. Ideally they will be your line manager in your current or most recent role.

If you are a self-employed applicant, you can ask a professionally qualified client or other Construction Professional who knows you well to endorse your application. Please note this is not an exhaustive list. For any queries or more information please contact pr.application@ciob.org.uk

Please find below a list of other relevant Chartered Institutes who can sign this part of the statement:

- RICS
- CIBSE
- CIAT
- CIH
- ICE
- IStructE
- RIBA
- Chartered Institute of Civil Engineering Surveyors
- And their Scottish and Irish Equivalents

It is important to note that whoever signs this part of the application will be endorsing your application for Chartered Membership so must be an authorised representative as they will be contacted to confirm and validate any aspect of your submission.

If you are unsure as to who can sign this for you, then please contact PR office who will do their best to assist you.

**NEXT STEPS**

**THE DECISION**

**Pass:** The candidate will receive written confirmation and an invitation to ceremony.

**Interview:** Where further clarification is required, candidates may be invited to attend an interview to be given the opportunity to expand on their application.

**Deferral:** In cases where the candidate fails to meet the criteria they will be advised they have been deferred and provided with a full explanation including advice on what is required before a further submission can be made. A time limit for re-application will be provided and all decisions will be confirmed in writing.

The candidate can opt for an interview immediately, although they will still have to complete the report form in full. This has to be requested on initial submission of application. For re-application documents should be updated to reflect additional experience and knowledge gained.

**The Appeals Process**

The CIOB has a Grievance and Appeals Panel to consider any appeals from candidates who have been unsuccessful in the Professional Review and feel the decision to be unjust. Candidates who are deferred will be advised of their right to appeal in their deferral letter, along with guidelines on the appeals process.